

Change of Fund Name

PLEASE: Ensure clear and correct instructions are provided by completing all details clearly in block letters with a black pen as we are not responsible for any errors. An additional charge will apply if we have to reproduce documents due to an error in your instructions.

Name of Fund

SECTION A: ADVISER / PERSON ORDERING DEED

(Enquiries, documents, invoice and receipts will be directed to this person, unless otherwise stated)

Person ordering

Firm Name: (if applicable)

Street Address

Postal Address (if different)

Phone Fax

Email Signature

PAYMENT DETAILS (all prices include GST)

Enclosed is payment for

Change of Trustee Only \$375

I enclose a cheque payable to Jigsaw Support Services Pty Ltd for \$

Direct Deposit **BSB: 033-254** **ACCOUNT NUMBER: 119547**

Once you have deposited funds, please fax confirmation to us on (03) 5821 8882
Attention: Silvia or email confirmation to mbmozplan@mbmgroup.com.au

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SECTION B: REQUIRED DOCUMENTS - Please include with your order

The original deed which has set up the fund dated (dd/mm/yy) / /

Any deeds which later varied the original deed (including any change of trustee deeds) dated:

/ / / / / /

SECTION C(i): COMPLETE IF TRUSTEE IS A COMPANY

Company name

A.C.N.

A.B.N.

Date of Incorporation: / /

Address of Registered Office

Phone

Fax

Email

Full names of all directors of Trustee Company:

D1: D2:	<input type="text"/>
D3: D4:	<input type="text"/>

SECTION C(ii): TRUSTEE INFORMATION WHERE TRUSTEES ARE INDIVIDUALS

If individual trustees, their full names:

T1: T2:	<input type="text"/>
T3: T4:	<input type="text"/>

Please note: Each member must be a trustee unless they satisfy an exemption under section 17A of the 'SIS ACT'.

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PLEASE COMPLETE SECTION C BELOW

SECTION D: PROPOSED FUND NAME

New Name of Fund :

SECTION E: SPECIAL INSTRUCTIONS

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